

Shaping Our Future

Long Range Strategic Plan Kickoff

June 4, 2018



Agenda

Welcome & Introduction

Remarks by Bruce Johnson
POA President

“Long-Range Planning KickOff”
by Bart Margoshes
Chair, Long Range Planning Committee

Q and A

Today's Objectives

- **Kickoff our project**
- **Understand background of past plans**
- **Understand our path forward and the project plan**
- **Seek your input on different visions**
- **Answer your questions on the project, process, & path forward.**

Housekeeping

- **2 Index Cards**
 - **Vision Card**
 - **Question & Comment Card**
- **Q & A**
- **Tables Outside**
- **Conclusion 6 PM Latest**



Your Village, Your Future



“We are made wise not by the recollection of our past, but by the responsibility for our future.”

George Bernard Shaw

LRPAC - Who are we?

- **Provide POA Board of Directors with information and recommendations**
- **Plan for future needs of Tellico Village**

Bart Margoshes

Rich Anda

Sue Bologna

Susan Kirk

Wayne Enderle

Ed Grollemond

Mark Montgomery

POA BOD Advisor - Pat White

Our Principles

- **Villager Input**
- **Regular communication, transparency, and feedback**
- **Objectivity**
- **Data Driven**
- **Use of sophisticated data analysis**
- **Benchmarking**

Background

- **Prior 2 LRSPs completed in 2000 & 2010**
- **Completed Projects from 2010 Plan**

Wellness Center

Walking Paths

Tennis Courts

Firehouse

Expansion

PWC Lifts

Medical Center

Pickleball Courts

RV and Boat

Storage

Kayak Storage



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Background (cont.)

- **Since 2010:**
 - **Significant growth and demographic changes**
 - **Property values have increased**
 - **Village infrastructure has aged**
 - **Maintenance costs have increased**

It is time to address our future needs

Major Themes

- **Growth and demographic shifts**
- **Tellico Village's social fabric**
- **Housing options**
- **Recreation**
- **Infrastructure**
- **TV Aesthetics**
- **Financing**
- **Waterfront development**

Major Themes

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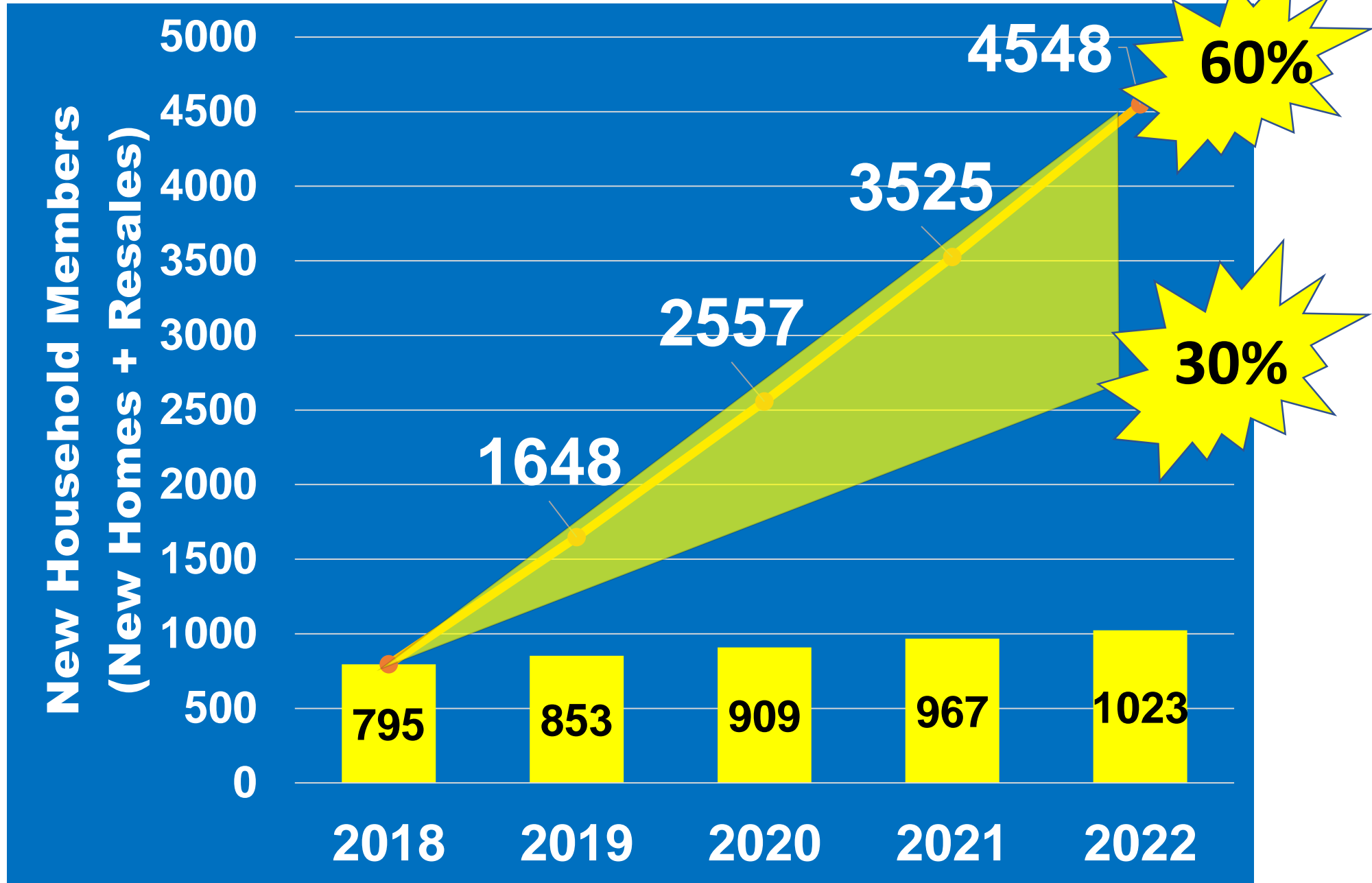
Tellico Village Growth Projections

- **2018 - 2022**
- **7% growth in New Home Permits**
 - **~ 700 new homes with ~1400 additional residents**
- **5% growth in Home Resales**
 - **~ 1500 home resales with 3000 new residents**

Tellico Village Growth Projection



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Major Themes



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Social Fabric is the Glue



Food
Service



Golf



Stay
in Tellico



Rec
and
Wellness



Lake
Activities

Friendships
Dining Out

Parking
Social Fabric
Gathering Places

Communication
Social Fabric
Meeting Rooms

Clubs
Social Functions

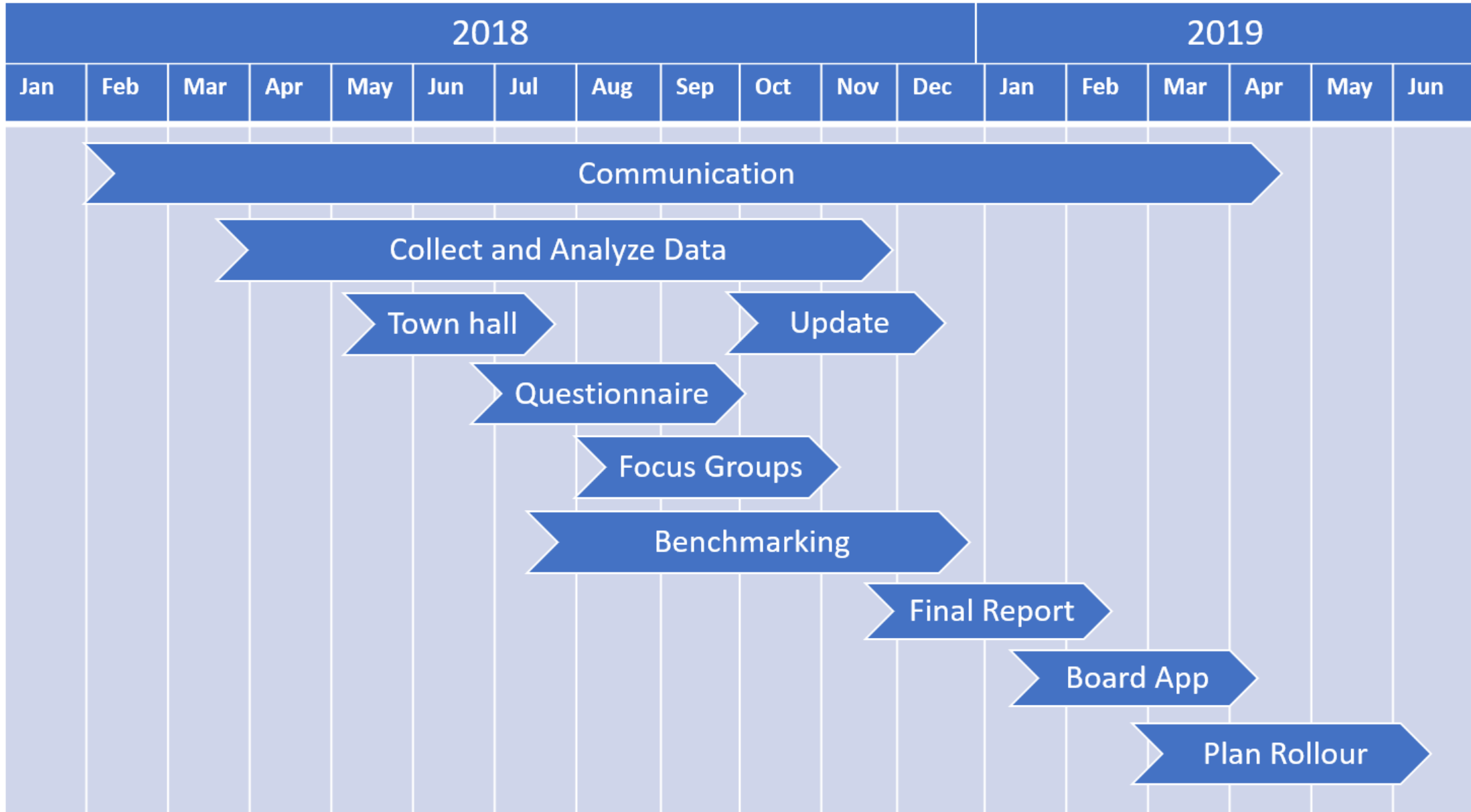
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Long Range Strategic Plan Roadmap



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Your Vision of Tellico Village As Is - No Enhancements



Maintain the village as it is without adding additional amenities or expanding existing facilities.

Assessments and fees are only increased for existing infrastructure maintenance and inflation.

Your Vision of Tellico Village

As is – Enhance if Justified



Maintain what we have, adding amenities only when needed and justified.

Assessments and fees are raised only enough to pay for infrastructure maintenance and justified amenities.

Your Vision of Tellico Village Best in Class



**Tellico Village will set the standard for
active adult communities by
continuously improving our community
and by adapting to our property owners'
changing needs.**

**Assessments and fees are increased to
achieve a best in class community with a
high quality lifestyle but remain competitive.**

What are we asking you to do?

- **Answer the Questionnaire**
- **Spread the word**
- **Send us your ideas and comments on Tellico Life**

Questions or Comments?

Visit www.TellicoLife.org/shape-our-future

or

www.TellicoLife.org and find us

on the home page section titled

Shape Our Future

Your questions or comments will be emailed
to the LRPAC leadership and we will answer you
promptly

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**Please leave Cards and Pencils in the
boxes as you leave.**



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**Thank You for attending and your
participation.**