

Overview for TellicoLife Admin, Club Admin and Support Teams December 6, 2021

Today's Agenda

- Overview of what TellicoLife is, how and why it got started
- Member Site Overview <u>www.tellicolife.org</u>
 - Home page use and purpose
 - Primary Navigation (Blue menu)
 - How to guides
- Admin Site Overview <u>tvlife.memberclicks.net/administrator#/login</u>
 - Who has access
 - Your responsibilities
 - Menu Overview
- Privacy Forms Process
- Q&A

Our Vision

... to become the one on-line place to go for all activities/events in and around Tellico Village *tellicolife.org*



History



- Founded in **2017** by ...
 - HOA
 - New Villagers
 - Computer User Club
 - StayInTV
- Free to Individuals / Funded by participating Organizations
- Managed by Village Volunteers
- Most content is open to all sign in is **not** required to view

TellicoLife Operating Principles

- Most content is open *Login is NOT required* -- access is free
- Governed by the participating clubs
 - Governance provided by *TellicoLife* Board of Directors
 - All volunteer TellicoLife leadership
- Clubs and organizations participate in the cost of providing *TellicoLife* by how much they choose to use
 - Maintain a financial model that is affordable to all clubs & organizations
 - Shared costs: Subscription fee to MemberClicks + light admin support
- *TellicoLife* operated at cost
 - HOA has provided gap funding (2017-2018)
 - *TellicoLife* is accumulating reserve of one year's operating costs (2019+)

Why Use TellicoLife?



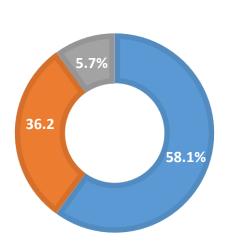
Village Organizations

Village wide exposure Grow club Manage membership Easy email Less expense* Less administration Site security

3,600+ Households 6,800 + Individuals 100% of New Villagers are on TellicoLife

Villagers

Common calendar Event sign up Participate in the Community Site security

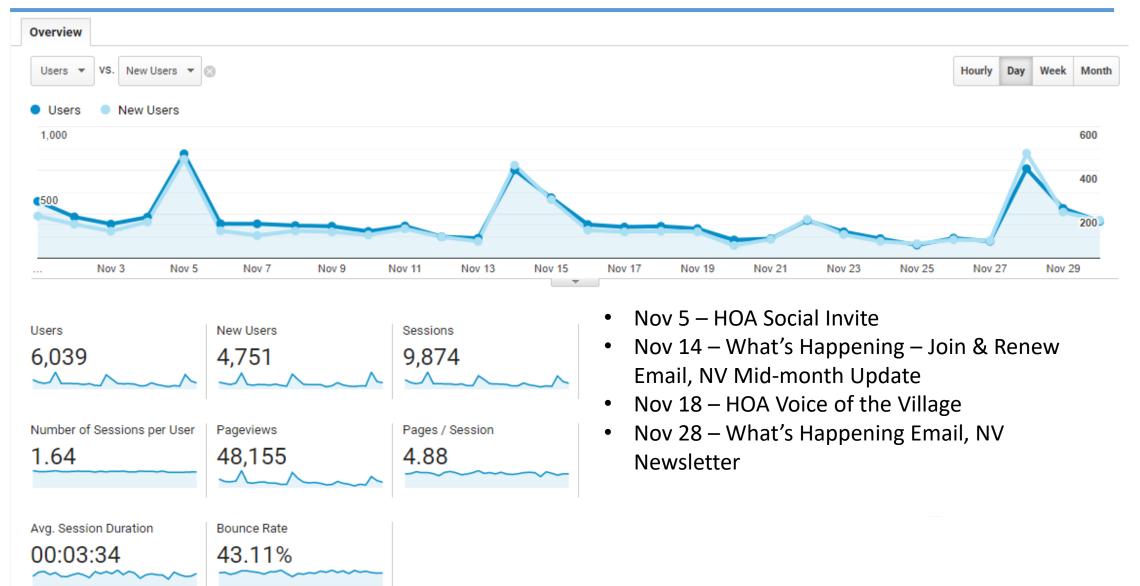


ACCESS

■ Desktop ■ Mobile ■ Tablet

TellicoLife Usage





TellicoLife Subscription Levels

Platinum Gold Sponsor or Partner **48** Calendar Entries Unlimited access to all • Silver Multiple Club *TellicoLife features* • Club control of back-end web page 24 Calendar Entries • Up to 48 functions • calendar events / Bronze Credit Card option (fees are *Club home page* • Blue *direct billed to club*) Up to 24 calendar year • Marketing TellicoLife events / year Custom attributes in Marketing ٠ Presence • provides *Membership Database* TellicoLife team ٠ **3** Calendar Entries Presence *TellicoLife board membership* administrative provides 2 Calendar Entries ٠ **Sponsor** (HOA & POA): administrative services • *Club home page* \$1,800/year services Logo on Tlife Circles • **Partner** (TVCUC, New homepage to ٠ (optional) Elists (optional) Villagers, Timeless Tellico, own website RoverRun): \$600/year \$300/year \$120/year \$30/year • *\$60/year* ٠ •

TellicoLife Secures your Confidential Information

- We minimize the information about you...
 - Name
 - Address
 - Phone
 - Email
- Credit card information is *never* stored on *TellicoLife*
- Three Layers of Security & Privacy
 - Memberclicks platform
 - *TellicoLife* Privacy Policies & Practices
 - Credit Card Security

Personify MemberClicks - MC Professional (MemberClicks OASIS) Platform

- We license TellicoLife from Personify MemberClicks, which provides association management software to over 3,000 clients for 20+ years
 - Hosted entirely on Amazon Web Services, the world's leading public cloud vendor
 - Provides the very latest technologies, premium security and performance
 - 24x7 security monitoring of firewalls by certified security technicians
 - SSL encryption using modern TLS standards
 - All hardware and services are located in a secure data center, with multiple security checkpoints, close circuit television and network infrastructure security
 - Access to private areas of *TellicoLife* requires username and password and transmit, transmitted securely
 - Login sessions time out after 60 minutes of inactivity; Forms timeout after < 10 minutes

For additional information about MemberClicks Security and Privacy www.memberclicks.com/memberclicks-security-policy

TellicoLife Privacy

- Your profile is NOT available to the public
- Other *TellicoLife* users can *only* see your name and picture (if you choose)
 - (not your address, email or phone)
- Your profile is not available to other clubs for use unless you are a member of the other club
- If you are a member of HOA/NV/TVCUC, the board, FLS and event coordinators have access to your email, phone and address for *club business only*.
 - Those with access sign a confidentiality agreement before receiving privileged access

View our full privacy policy under TellicoLife.org/about: tellicolife.org/privacy-policy

Credit Card Security

- Credit card info is never stored on *TellicoLife*
- It is sent as an encrypted transmission to Payscape, a leading credit card processor
- MemberClicks & Payscape maintain PCI compliance, the highest standard of security in the credit card industry

For information on PCI compliance, visit <u>www.memberclicks.com/pci</u>

Getting & Finding Help

TellicoLife Help Menu:

- Help For TellicoLife Users
- <u>Help For Clubs & Organizations</u> (some require login)
- <u>How To Guides</u> (requires login and access of admin or club admin)

MC Professional

- Link from Red Question mark at lower right on admin screens
- MC Professional Help

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Identify all admins and those with search capability

In order to submit the privacy form, admin and/or search must be set up in member profile.

• See attached spreadsheets. Update year to 2022 for those who need access.

Email will be sent to all with link to Privacy Policy information and form.

Privacy form can not be accessed unless the admin and/or search is set up in user profile

Privacy forms need to be submitted by mid-January

Privacy form link